

Novartis India Limited

Registered Office: Inspire BKC Part of 601 & 701 Bandra Kurla Complex Bandra (East) Mumbai – 400 051 Maharashtra, India Tel +91 22 50243000

Fax +91 22 50243000

Email: india.investors@novartis.com CIN No. L24200MH1947PLC006104

Website: www.novartis.in

October 1, 2020

To, The Secretary BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Sub.: Intimation of Newspaper advertisement by Novartis India Limited ("the Company") regarding the Meeting of the Board of Directors of the Company for the quarter and half year ended

September 30, 2020

Ref.: Scrip Code - 500672

Dear Sirs,

Apropos the subject matter quoted above, please find enclosed herewith the copies of the newspaper Notices in "Financial Express" and "Navshakti" on October 1, 2020.

This is for your information and record.

Thanking You.

Yours sincerely,

For Novartis India Limited

Trivikram Guda Company Secretary & Compliance Officer

Encl.: as above

Ganapathy, Coimbatore - 641 006. Ph:.0422 2532325 Fax: 0422 2532333 Email id:info@lgb.co.in Website: www.lgb.co.in CIN: L29191TZ1956PLC000257

NOTICE Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, the 26th October, 2020 to inter alia and approve the Audited Standalone and Consolidated Financial Results of the Company for the guarter ended 30th September 2020. The said Notice may be accessed on the Company's website at www.lgb.co.in and may also be accessed on the stock exchange websites at www.bseindia.com

For L.G.BALAKRISHNAN & BROS LTD Coimbatore M. LAKSHMI KANTH JOS<mark>H</mark> G.M. (Legal) & Company Secretary

and www.nseindia.com.

NOVARTIS INDIA LIMITED Registered Office: Inspire BKC, Part of 601 & 701, Bandra Kurla Complex Bandra (East), Mumbai - 400 051

Tel.: +91 22 50243000; Fax: +91 22 50243010 Email: india.investors@novartis.com Website: www.novartis.in CIN: L24200MH1947PLC006104 NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of Novartis India Limited is scheduled to be held on Thursday, November 5, 2020 to inter alia, consider and approve the Unaudited financial results for the quarter and half year ending on September 30, 2020.

The said Notice is also available on the website of the Company www.novartis.in and website of the BSE Limited www.bseindia.com.

By order of the Board of Directors Trivikram Guda Company Secretary & Mumbai 30.09.2020 Compliance Officer

एसजेवीएन लिमिटेड SJVN Limited (भारत सरकार एवं हिमाचल प्रवेश सरकार का संयुक्त उपक्रम) (A Joint Venture of Govt. of India & Govt. of H.P.) CIN No. L40101HP1988GOI008409

e-Tender No.: DCB-CCD-DSHEP-427-01

SJVN Limted invites online bids (e-tender) on Domestic Competitive Bidding (DCB) basis for EPC Contract package, covering Design & Engineering services, Civil and Hydro-Mechanical works of Dhaulasidh Hydroelectric Project (66 MW) in Distt. Hamirpur and Kangra in Himachal Pradesh. For details, visit websites www.sjvn.nic.in, https://sjvn.abcprocure.com and www.eprocure.gov.in. Last date for bid submission is 16.11.2020 (13:00 Hrs.) Amendments, if any, shall be issued only on websites.

> For and on behalf of SJVN Ltd., **HOD (Civil Contracts)** SJVN Corporate Office Complex, Shanan, Shimla -171006 (H.P.) E-mail: civilcontract@sjvn.nic.in.

DABUR INDIA LIMITED

CIN - L24230DL1975PLC007908 Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051

NOTICE

In compliance of Regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that a meeting of the Board of Directors of the Company will be held on Tuesday, the 3rd November, 2020 at New Delhi to, inter-alia, consider and approve the Unaudited Financial Results for the Quarter Half year ending on 30th September, 2020 and to consider the payment of Interin Dividend on equity shares for the financial year 2020-2021.

Notice is hereby also given that the Record Date has been fixed as Thursday, 12th November, 2020 for ascertaining the names of Shareholders/Beneficial Owners, who would be entitled for aforesaid Interim Dividend, if declared by the Board.

Investors may also refer to the websites: www.dabur.com, www.nseindia.com or

www.bseindia.com

for Dabur India Limited

New Delhi (A K Jain)

30th September, 2020

भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD. (चारत सरकार का नवरतन उपक्रम - A Navratna Govt. of India Undertaking) NSIC, MDBP Building, 2nd floor, Okhla Industrial Estate, Opp. NSIC Okhla, Metro Station, New Delhi -110020

EVP (Finance) & Company Secretary

NOTICE INVITING OPEN E-TENDER (NIT) Open E-Tenders in two e-bids system are invited from the RDSO Approved Vendors for the followings:

S. No	Bid Reference	Description of Supply	Last Date and time of submission of Bid	Date and time of opening of Bid
1	CON/T/ BLCM/ CCSB/2020	Constant Contact Side Bearer (CCSB) as per RDSO specification no. CONTR-01- MISC-07 Rev 1 of Sep. 2010 or Latest	27/10/2020 at 18:00 Hrs.	28/10/2020 at 11:00 Hrs.
2	CON/T/ BLCM/ Friction- Wedge/2020	Friction Wedge as per RDSO specification no.CONTR-02- MISC-2007 or Latest	28/10/2020 at 18:00 Hrs.	29/10/2020 at 11:00 Hrs.
3	CON/T/ BLCM/ Spring/2020	Bolster Spring Inner as per RDSO Drg. No. CONTR- 9404-S/7, Specification WD- 01-HLS-1994 Rev 3, Amendment no. 2 of Aug. 2018 or Latest	28/10/2020 at 18:00 Hrs.	29/10/2020 at 12:00 Hrs.

For brief of NIT, detailed e-tender document and for online submission log on tenderwizard.com/CCIL. Corrigendum/addendum, if any, will be hosted on websites only, before the last date of submission. GGM(P&S)/AREA-III

FORM A **PUBLIC ANNOUNCEMENT**

KHUSHIYA INDUSTRIES PRIVATE LIMITED

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF KHUSHIYA INDUSTRIES PRIVATE LIMITED

RELEVANT PARTICULARS

Name of corporate debtor

2 Date of incorporation of corporate debtor 07/06/2012

6	pare of a corporation of corporate deprior	01/00/2012	
3	Authority under which corporate debtor is incorporated / registered	RoC - Ahmedabad	
4	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U15142GJ2012PTC070644	
5	Address of the registered office and principal office (if any) of corporate debtor	Registered office: Shop No. 16, Secon Floor, Shriji Arched Complex, B/H Jalaram Bhojnalay, Highway Road, Deesa, Gujarat- 385535.	
6	Insolvency commencement date in respect of corporate debtor	Order delivered: 28/09/2020 (Date on which order passed by Hon'ble NCLT Ahmedabad Bench) Copy of order received on: 30/09/2020	
7	Estimated date of closure of insolvency resolution process	27/03/2021	
8	Name and registration number of the insolvency professional acting as interim resolution professional	Name: Mr. Chirag Shah Reg. No: IBBI/IPA-001/IP-P01169/2018-19/11837	
9	Address and e-mail of the interim resolution professional, as registered with the Board	Registered address: 208, Ratnard Spring, Besides Navnirman Co. Op. Banil Opp. HDFC Bank House, Navrangpura Ahmedabad, India -380009. Email in chirag.irp@gmail.com	
10	Address and e-mail to be used for correspondence with the interim resolution professional	Registered address: 208, Ratnaraj Spring, Besides Navnirman Co. Op. Bank, Opposite HDFC Bank House, Navrangpura, Ahmedabad, India -380009. Email id: cirp.kipl@gmail.com	
11	Last date for submission of claims	12/10/2020	
12	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA	
13	Names of Insolvency Professionals identified to act as Authorised	NA .	

authorized representatives are available at Notice is hereby given that the National Company Law Tribunal, Ahmedabad has ordered the commencement of Corporate Insolvency Resolution Process of KHUSHIYA INDUSTRIES PRIVATE LIMITED on 28/09/2020 (Copy of Order received on 30/09/2020).

The creditors of KHUSHIYA INDUSTRIES PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 12/10/2020 to the interim resolution professional at the address mentioned against entry No. 10.

(a) www.ibbi.gov.in/downloadform.htm

The proof of claims is to be submitted by way of the following specified forms: · Form B: For Proof of claims by Operational Creditors except Workmen and Employees

 Form C: For Proof of claims by Financial Creditors Form D: For Proof of claim by a Workman or an Employee

Place: Ahmedabad

financialexp.epapa.in

Representative of creditors in a class

(a) Relevant Forms and (b) Details of

(Three names for each class)

 Form E: For Proof of claims by Authorized Representative of Workmen and Employees Form F: For claims by creditors (other than Operational and Financial Creditors).

The above mentioned forms can be downloaded from the website www.ibbi.gov.in/ download form. html under the Insolvency and Bankruptcy Board of India Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Registration No: IBBI/IPA-001/IP-P01169/2018-19/11837

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties. (Chirag Shah) Interim Resolution Professional In the matter of Khushiya Industries Private Limited Date: 01.10.2020

Mindteck,

MINDTECK (INDIA) LIMITED

(CIN: L30007KA1991PLC039702) Registered Office: A.M.R. Tech Park, Block 1, 3rd Floor, #664, 23/24, Hosur Main Road, Bommanahalli, Bengaluru - 560 068

Notice is hereby given pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that 218" Meeting of the Board of Directors of the Company will be held on Thursday, November 12, 2020, inter alia, to consider, approve and take on record the Unaudited Financial Results of the Company for the Quarter ended September 30, 2020. For further details you may visit www.mindteck.com, www.bseindia.com and www.nseindia.com.

Place: Bengaluru Date: October 01, 2020

For Mindteck (India) Limited

NOTICE

Shivarama Adiga S. VP, Legal & Company Secretary

BOI AXA Mutual Fund

Place: Mumbai

Date: September 30, 2020

(Investment Manager: BOI AXA Investment Managers Private Limited)

Registered Office: B/204, Tower 1, Peninsula Corporate Park,

Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013

CIN: U65900MH2007FTC173079

NOTICE-CUM-ADDENDUM NO. 17/2020-21

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF BOLAXA MUTUAL FUND ("THE FUND") **Resignation of Key Person**

Ms. Jovan Fernandes will cease to be a Key Person and Head-Marketing of the BOI AXA Investment Managers Private Limited with effect from close of Business hours on September 30, 2020.

Accordingly, details of Ms. Jovan Fernandes shall stand deleted under section titled "Information of Key Personnel" in Section III (F) of the

SAI of the Fund. This Notice-Cum-Addendum forms an integral part of the SAI of the Fund. All other terms and conditions appearing in the SAI being modified through this Addendum remain unchanged.

> For **BOI AXA Investment Managers Private Limited** (Investment Manager for BOI AXA Mutual Fund)

Mutual Fund

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED) ("SEBI (SAST) REGULATIONS") AND SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

ACCELYA SOLUTIONS INDIA LIMITED

REGISTERED OFFICE: ACCELYA ENCLAVE, 685/2B & 2C, 1ST FLOOR, SHARADA ARCADE, SATARA ROAD, PUNE - 411 037, TEL: +91 20 6608 3777 AND FAX: +91 20 2423 1639. WEBSITE: https://w3.accelya.com/ CIN: L74140PN1986PLC041033

OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH. REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF THE ACCELYA SOLUTIONS INDIA LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED ("ACQUIRER") TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. ("PAC 1"), VISTA EQUITY PARTNERS PERENNIAL A, L.P. ("PAC 2") AND ACCELYA TOPCO LIMITED ("PAC 3"), (COLLECTIVELY REFERRED TO AS THE "PACS"). IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER" PURUSANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5(1) OF THE SEBI (SAST) REGULATIONS AT AN OFFER PRICE OF INR 1,042.99 PER EQUITY SHARE

This pre-offer opening advertisement and second corrigendum to the detailed public statement is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Advertisement cum Corrigendum"). This Advertisement cum Corrigendum should be read in continuation of and in conjunction with:

- the public announcement in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 19, 2019 ("PA");
- the corrigendum to the PA in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 22, 2019 ("Corrigendum to PA"); the detailed public statement in connection with the Offer, published on December 31, 2019 in all editions of Financial Express
- (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) the corrigendum to the DPS in connection with the Offer, published on September 23, 2020 in all editions of Financial Express
- (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("Corrigendum to DPS"); and
- the letter of offer dated September 23, 2020 ("LOF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LOF.

- Offer Price: The offer price is INR 1,042.99 per Offer Share ("Offer Price"). Pursuant to SEBI's observation letter dated September 16, 2020 ("SEBI Letter"), SEBI has directed the Acquirer to revise the base offer price of the Open Offer from INR 944.19 per Equity Share to INR 1,030 per Equity Share as determined by M/s Varma & Varma, Chartered Accountants, an independent valuer appointed by SEBI under Regulation 8(16) of the SEBI (SAST) Regulations. Accordingly, the Acquirer and PACs have revised the offer price for the Open Offer upwards from INR 956.09 to INR 1,042.99 per Equity Share, consisting of (i) INR 1,030 per Equity Share as the base price, plus (ii) INR 12.99 per Equity Share, being interest at the rate of 10% per annum for the period between November 15, 2019 i.e. the date of entering the Underlying Transaction and December 31, 2019 i.e. the date of publication of the DPS, in terms of Regulation 8(12) of SEBI (SAST) Regulations. The maximum consideration payable under this Offer (assuming full acceptance) is up to INR 3,945,595,709. For further details relating to the Offer Price, please refer to paragraph 5 on page 30 of the LOF.
- Recommendation of the committee of independent directors: The committee of independent directors of the Target Company (the "IDC") published its recommendation on the Offer on September 29, 2020 in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are given below:

Members of the Committee of Mr. Sekhar Nataraian, Chairman Independent Directors

Mr. Nani Javeri. Member (Please indicate the Chairperson | Ms. Sangeeta Singh, Member of the Committee separately)

Recommendation on the Based on review of relevant information and the report dated September 28, 2020 of and reasonable

Open offer, as to offer, as to PricewaterhouseCoopers Private Limited ("PWC"), providing their opinion on the revised offer whether with the offer is fair price (such report, "PWC Report"), the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian Rupees one thousand forty two and ninety nine paise) per Equity Share (consisting of base offer price of INR 1.030 (Indian Rupees one thousand and thirty) per Equity Share plus an enhancement of INR 12.99 (Indian Rupees twelve and ninety nine paise) per Equity Share i.e. 10% per annum for the period between November 15, 2019 and December 31, 2019 i.e. the date of the publication of the DPS) offered by the Acquirer and the PACs, is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the same is fair and

The IDC would, however, suggest that shareholders of the Target Company should independently evaluate the open offer in consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the open offer. The shareholders have the option of tendering their Equity Shares or remaining invested in the Target

recommendation (IDC may also invite attention to any other place, e.g. company's website, where the detailed recommendations along with written advice of the independent adviser, if any

can be seen by the

shareholder)

Summary of reasons for

- . The IDC has reviewed the (a) Public Announcement dated 19 November 2019; (b) Detailed Public Statement dated 30 December 2019, (c) Draft Letter of Offer dated January 7, 2020, (d) Corrigendum to the Detailed Public Statement dated September 22, 2020; (e) Letter of Offer dated September 23, 2020 in relation to the open offer as released by the Manager to the Offer on behalf of the Acquirer and the PACs; and (f) the PWC Report.
- The original offer price was determined to be INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share which included a base price of INR 944.19 (Indian rupees nine hundred and forty four and paise nineteen) and an interest amount of INR 11.90 (Indian rupees eleven and paise ninety) per Equity Share, in accordance with Regulation 8(5) and 8(12) of the SEBI Takeover Regulations.
- Subsequently, SEBI appointed M/s Varma & Varma, independent Chartered Accountants, under Regulation 8(16) of the SEBI Takeover Regulations for determining the fair price of the Equity Shares of the Target Company. As directed by SEBI, M/s Varma & Varma, Chartered Accountants, have vide their valuation report dated September 9, 2020 determined the fair price of per Equity Share of the Target Company at INR 1,030 (Indian rupees one thousand and thirty). We understand from the Manager to the Offer that SEBI vide its letter dated September 16, 2020 has asked the Acquirer and the PACs to revise the base offer price to INR 1,030/- (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share for the public shareholders of the Target Company.
- . Pursuant to directors from SEBI, the Acquirer and PACs have revised the original offer price from INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share to INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share, including the applicable interest, as per the SEBI Takeover Regulations and have issued the letter of offer dated September 23, 2020 to the public shareholders.
- 5. The IDC also appointed PWC as advisor to provide their opinion on the Offer Price set out in the letter of offer. PWC have provided their opinion dated September 28, 2020, whereby they have opined that the revised offer price of INR 1,030 (Indian rupees one thousand and thirty) per Equity Share having face value of INR 10 (Indian rupees ten) each, is in accordance with the SEBI Takeover Regulations and can be considered reasonable from a financial point of view. Based on the abovementioned considerations, the IDC is of the opinion that the Offer Price of
- INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share of the Target Company (including an enhancement of INR 12.99 (Indian rupees twelve and paise ninety nine) per Equity Share as set out above), offered by the Acquirer and the PACs is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the IDC is of the view that the Offer Price is fair and reasonable. PricewaterhouseCoopers Private Limited

Advisors, if any

Details of Independent 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai 400 020 AZB Partners (Legal Advisors) Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Other details of the Offer:

- 3.1. The Offer is being made under Regulations 3(1), 4 and 5 of the SEBI (SAST) Regulations to the Public Shareholders of the
- 3.2. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- 3.3. The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by September 25, 2020, in accordance with in compliance with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/ 2020/139 dated July 27, 2020. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the Form of Acceptance and Form SH-4 for Public Shares holding shares in physical form) is also available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com, from which the Public Shareholders can download / print the same in order to tender their Equity Shares in
- In case of non-receipt/ non-availability of the Form of Acceptance, the application can be made on plain paper in writing signed by all shareholder(s) during the Tendering Period, i.e., from October 05, 2020 to October 16, 2020, along with the following a. In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity
 - Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 7.9 on page 41 of the LOF. In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may
- participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.10 on page 41 of the LOF along with Form SH-4. Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be
- made available by Stock Exchanges before the closure of the Tendering Period. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on January 7, 2020 ("DLOF"). SEBI, vide the SEBI Letter, issued its comments on the DLOF. These comments have been incorporated in the LOF. The Corrigendum to DPS, and as required in terms of the SEBI Letter, reflected the changes made in the LOF as compared to the DPS. This Advertisement cum Corrigendum provides details of changes since the Corrigendum to DPS.
- Material updates:

There have been no material changes in relation to the Offer since the date of the PA, save as otherwise disclosed in the Corrigendum to PA, DPS, Corrigendum to DPS and LOF and are disclosed below for reference:

Revised Offer Price: As stated in the Corrigendum to DPS and LOF, the Offer Price has been revised to INR 1,042.99 per Equity Share. Suitable changes in relation to the above have been made to the cover page, paragraph 2.2.6 and paragraph 5 on pages 15 and 30 respectively of the LOF.

- 5.2. Revised Offer Consideration: Based on the revised Offer Price, the total consideration for the Offer, assuming full acceptance, i.e. for the acquisition of 3,782,966 Equity Shares is INR 3,945,595,709. Suitable changes in relation to the above have been made to paragraph 5.2.1 on page 34 of the LOF. 5.3. Financial Arrangements: Based on the Offer Price of INR 1,042.99 per Equity Share, the maximum consideration payable
- under this Offer (assuming full acceptance) will be INR 3,945,595,709 i.e. the consideration payable for acquisition of 3,782,966 Equity Shares at the Offer Price. In light of the revised Offer Price, the Acquirer and PACs have deposited cash of an aggregate amount of INR 87.50 million in the Escrow Account. Therefore, together with the initial cash deposit of INR 36.72 million, the total cash amount deposited by the Acquirer in the said Escrow Account is INR 124.22 million ("Updated Cash

Further, on behalf of the Acquirer, Citibank, N.A ("Guarantor"), acting through its office at 1st Floor, DLF Capitol Point, Baba Kharak Singh Marg, Connaught Place, New Delhi - 110001, India, has extended the validity of the unconditional, irrevocable and on demand bank guarantee dated December 24, 2019, for an amount of INR 904.00 million in favor of the Manager, up to December 31, 2020. ("Extended Bank Guarantee").

The Extended Bank Guarantee and Updated Cash Escrow of INR 1,028.22 million (26.06% of the Offer Consideration) are in excess of the total escrow amount required to be created in terms of Regulation 17 of the SEBI (SAST) Regulations, being INR 1,025.85 million (an amount equal to 25% of the Offer Consideration, and in the event of the escrow account being created by way of a bank guarantee, then at least 1% of the Offer Consideration deposited in cash with a scheduled commercial bank). Suitable changes in relation to the above have been made to paragraph 5.2 on page 34 of the LOF.

5.4. Other key changes and updates include the following:

 Paragraph 2.1.5 on page 13 of the LOF has been updated in relation to the key terms of SPA. (ii) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/

- 2020/144 dated July 31, 2020, the shareholders holding shares in physical form are allowed to tender their shares in the Offer with effect from July 31, 2020. The details are specified in paragraph 7.10 on page 41 of the LOF. (iii) The Pre and Post Offer Shareholding Pattern of the Target Company and related information has been updated as on September 23, 2020 in paragraph 4.14 on page 29 of the LOF.
- (iv) In paragraph 7.12.4 on page 43 of the LOF, the procedure for tendering Equity Shares in case of non-receipt of LOF is updated to include dispatch of LOF through electronic mode and downloading the LOF from the websites of SEBI at www.sebi.gov.in, the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com,
- Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com or obtaining a physical copy from Registrar to the Offer. (v) In light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 read with SEBI Circular
- SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, documents for inspection to the Public Shareholders will be available electronically during the Tendering Period. The details are specified in paragraph 8 on page 50 of the LOF.

6. Amendments to LOF

In order to ensure smooth completion of the Open Offer process and to facilitate payments to the tendering Public Shareholders, ICICI Bank Limited ("ICICI" or "Escrow Agent 2") has been appointed as an additional escrow agent by the Acquirer and PACs. Accordingly, the Acquirer and the Manager to the Offer have entered into an escrow agreement with ICICI, acting through its office at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020, dated September 30, 2020 ("Escrow Agreement 2"). Pursuant to the Escrow Agreement 2, the Acquirer has established an additional escrow account under the name and style of "ACCELYA SOLUTIONS INDIALTD - ESCROW ACCOUNT 2019-20 OPEN OFFER" ("Escrow Account 2"). Furthermore, Escrow Agent, Acquirer and the Manager to the Offer have also entered into an amendment agreement dated September 30, 2020 in relation to Escrow Agreement to facilitate addition of Escrow Agent 2 ("Amendment Agreement"). The Manager to the Offer has been duly authorized to operate the Escrow Account 2 in terms of the SEBI (SAST) Regulations. The paragraph 5.2.4 on page 34 of the LOF accordingly stands amended.

The Escrow Agreement 2 and the Amendment Agreement will form a part of paragraph 8 on page 50 of the LOF.

Statutory and other approvals: As disclosed in the LOF, to the best of the knowledge of the Acquirer and the PACs, no statutory approvals are required by the Acquirer or the PACs to complete this Offer. However, in case any additional statutory approval is required by the Acquirer or the PACs at a later date, this Offer shall be subject to such approvals and the Acquirer or the PACs shall make the necessary applications for such approvals. The Acquirer and the PACs will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, if any statutory approval, as may be required, is refused. In the event of withdrawal of the Offer, the same would be informed by way of a public announcement in the same newspapers in which the Detailed Public Statement in relation to the Offer was published and such public announcement will also be sent to SEBI, the Stock Exchanges and to the Target Company. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of

whom no statutory or other approvals are required in order to complete this Offer. Revised Schedule of Major Activities:

The revised schedule of major activities pertaining to the Offer is set out below:

No.	Activity	Schedule disclosed in the DLOF (Day and Date)	Revised Schedule (Day and Date)
1.	Issue of Public Announcement	Tuesday, November 19, 2019	Tuesday, November 19, 2019
2.	Date of completing the Underlying Transaction	Tuesday, December 24, 2019	Tuesday, December 24, 2019
3.	Publication of the DPS in newspapers	Tuesday, December 31, 2019	Tuesday, December 31, 2019
4.	Filing of the Draft Letter of Offer with SEBI	Tuesday, January 07, 2020	Tuesday, January 07, 2020
5.	Last date for public announcement for competing offer(s)	Tuesday, January 21, 2020	Tuesday, January 21, 2020
6.	Last date for receipt of SEBI observations on the draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Tuesday, January 28, 2020	Wednesday, September 16, 2020*
7.	Identified Date*	Thursday, January 30, 2020	Friday, September 18, 2020
8.	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Thursday, February 06, 2020	Friday, September 25, 2020
9.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
10.	Last date for upward revision of the Offer Price / the size of the Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
11.	Date of publication of opening of Offer public announcement in the newspapers in which this DPS has been published	Wednesday, February 12, 2020	Thursday, October 1, 2020
12.	Date of commencement of the tendering period	Thursday, February 13, 2020	Monday, October 5, 2020
13.	Date of closure of the tendering period	Friday, February 28, 2020	Friday, October 16, 2020
14.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, March 16, 2020	Monday, November 2, 2020
15.	Last date for publication of post- Offer public announcement in the newspapers in which this DPS has been published	Monday, March 23, 2020	Monday, November 9, 2020

Actual date of receipt of comments from SEBI

Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer was sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and the PACs or persons acting in concert with them) are eligible to participate in the Offer any time before the Offer Closing Date.

Other Information: 9.1. The Acquirer, PACs and their respective directors, severally and jointly, accept full responsibility for the information contained in

- this Advertisement cum Corrigendum and also for the obligations of the Acquirer and PAC as laid down in the SEBI (SAST) Regulations. The Acquirer and PACs would be severally and jointly responsible to ensure compliance with the SEBI (SAST)
- 9.2. All references to "Rs." or "INR" are references to the Indian Rupee(s)
- 9.3. This Advertisement cum Corrigendum would also be available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

SEBI Registration Number: INR000000221

MAFINTECH JM FINANCIAL KFin Technologies Private Limited JM Financial Limited (Formerly known as "Karvy Fintech Private Limited") 7th Floor, Cnergy, Selenium Tower- B, Plot No 31 & 32 Gachibowli, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India. Financial District Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032. Tel. No.: +91 22 6630 3030; +91 22 6630 3262 Tel. No.: +91 40 67162222; 18003454001 Fax No.: +91 22 6630 3330 Fax No.: + 91 40 343 1551 Email ID: prachee.dhuri@jmfl.com Email ID: accelva.openoffer@kfintech.com accelya.openoffer@jmfl.com Contact Person: M Murali Krishna Contact Person: Ms. Prachee Dhuri

On behalf of the Acquirer and the PACs Aurora UK Bidco Limited (Acquirer)

MANAGER TO THE OFFER

Vista Equity Partners Perennial, L.P. (PAC 1) Vista Equity Partners Perennial A, L.P. (PAC 2) Accelva Topco Limited (PAC 3)

SEBI Registration Number: INM000010361

Date: September 30, 2020

Place: Mumbai

Adfactors 561

महाराष्ट्र सिव्हील मीडकल कोड (व्हाल्युम । पार्ट वन) द्वारे महाराष्ट्र शासनाने जारी केलेल्या

हॉस्पिटल नोंदी ठेवण्यावरील निर्देशांनुसार याद्वारे सूचना देण्यांत येते की, आम्ही खालील

सचिप्रमाणे ०१/०१/२०१० पासन ३१/१२/२०१२ पर्यंतच्या सर्व वैद्यकीय नोंदी निकाली

through this Addendum remain unchanged.

Place: Mumbai

Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013

Mutual Fund

CIN: U65900MH2007FTC173079

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF BOI AXA MUTUAL FUND ("THE FUND" Resignation of Key Person

NOTICE-CUM-ADDENDUM NO. 17/2020-21

Ms. Jovan Fernandes will cease to be a Key Person and Head-Marketing of the BOI AXA Investment Managers Private Limited with effect from close of Business hours on September 30, 2020. Accordingly, details of Ms. Jovan Fernandes shall stand deleted under section titled "Information of Key Personnel" in Section III (F) of the

SAI of the Fund. This Notice-Cum-Addendum forms an integral part of the SAI of the Fund. All other terms and conditions appearing in the SAI being modified

> For **BOI AXA Investment Managers Private Limited** (Investment Manager for BOI AXA Mutual Fund)

Date: September 30, 2020 **Authorised Signatory** Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ह्या सूचनेच्या प्रकाशनाच्या ३० दिवसांत आमच्या निम्नस्वाक्षरीकारांना उददेशून लेखी विनंती केल्यावर कोणत्याही रुग्ण/कायदेशीर प्रतिनिधींना वैद्यकीय नोंदी इ. च्या प्रती प्रवल्या जातील.

संकेतस्थळावर उपलब्ध केली आहे. संचालक मंडळाच्या आदेशान्वये त्रिविक्रम गुडा कंपनी सचिव व अनुपालन अधिकारी 0.08.2020

नोव्हार्टिस इंडिया लिमिटे<mark>ड</mark>

नोंदणीकृत कार्यालयः इन्स्यायर बीकेनी,

६०१ वा भाग व ७०१ चा भाग, वांद्रे कुर्ला संकुल

वांद्रे (पूर्व), मुंबई-४०० ०५१

पोन मं.: +९९ २२ ५०२४३०००

फेंक्स: +९१ २२ ५०२४३०१० ईपेल: india.investors@novartis.com

संकेत स्थात: www.novartis.in

तीआवएन: एल २४ २००एमएच १९ ४७पीएलसी००६, १०४

सेबी (लिस्टिंग ऑब्लिगेशन्स ॲंड डिस्क्लोजर

रिक्वायरमेन्टस) विनियम २०१५ मधील

विनियम २९ आणि ४७ च्या अन्वये सूचना देण्यात

येते की, अन्य बाबींबरोबरच सप्टेंबर ३०, २०२०

रोजी संपलेल्या तिमाही आणि सहामाहीचे

अलेखापरीक्षात आर्थिक निष्कर्मांवर विचार आणि

मंजुर करण्यासाठी नोव्हार्टिस इंडिया लिमिटेडच्या

संचालक मंडळाची सभा गुरूवार दिनांक नोव्हेंबर

०५, २०२० रोजी, आयोजित करण्यात येईल.

सदरची सूचना कंपनीच्या www.novartis.in

या संकेतस्थळावर आणि बॉम्बें स्टॉक

एक्सचें जच्या www.bseindia.com य

गोखले रोड, नौपाडा, ठाणे ४००६०२ दर.: ०२२-२५३०५१०१/१०५

ईमेलः rmrothane@canarabank.com

PUBLIC NUTICE

hat Late Miss Muna Murlidhar Makhija,

member of the Shital Park No. 1 Co-operative

Housing Society Ltd. holding Share Certificate

No. 017 and owner of Flat No. 102/B-Wing, or

the first Floor, Sheetal Nagar, Mira Road

(East), Dist. Thane, died intestate or

registered will dated 1st April, 2017 in favor of

Mrs. Uma Jawahar Bathija & Dr. (Mrs.

Sandhya Sanjay Jadhav and the society have

already transferred the Shares and Interest in

the capital / property by following due

procedure of bye-laws, belonging to the

deceased in their name. The said Mrs. Uma

Jawahar Bathija & Dr. (Mrs.) Sandhya Sanjay

Jadhav have decided to sell the said flat to m

clients Mrs. Priya Nirav Savla & Mr. Nirav Rasił

Savla. My clients are inviting claims and

objections from the other legal heirs and

successors of the deceased if any for the transfer of the shares and interest belonging to

the deceased and deal of the said flat, inform to

undersigned within period of 15 days from the

date of publication of this notices failing which

the deal of the said flat will be completed and

thereafter no claims or objections will be

K. R. Tiwari (Advocate)

Shop No. 14, A-5, Sector-7

Shantinagar, Mira Road, Dist. Thane

21/11/2017 by nominating and executing

ञ्जरा बैंक 💋 Canara Bank

considered.

१. श्री. निलेश रमेश पाटील, रमेश भाऊराव पाटील यांचा मुलगा, (प्रोप्रा. युगंधरा एंटरप्रायझेस)

२. सौ. मानसी निलेश पाटील, निलेश रमेश पाटील यांची पत्नी पत्ता : ओन हाऊस, मुक्काम पोस्ट नेहरोली, तालुका वाडा, जिल्हा पालघर - ४२१३०३.

विषय : सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३ (२) अन्वये मागणी सूचना. श्री. निलेश रमेश पाटील यांनी आमच्या रिटेल ॲसेट हब, ठाणे कडून वेळोवेळी खालील कर्ज/पतस्विधा

घेतल्या आहेत

अ.	कर्ज क्र.	कर्ज/मर्यादेचे	तारखे रोजीस	व्याजाचा
क्र.		स्वरुप	व्याजासह दायित्त्व	दर
१	४६४०२८५०००००४	कॅनरा बँक व्यापार (ओसीसी) अंतर्गत खेळते भांडवल	रु. ६,१९,१३९.०४/-	१३.९०%

वरील सदर कर्ज/पतस्विधा या आमच्या नावे तुम्ही निष्पादित केलेल्या संबंधित दस्तोवजांच्या सुकृताद्वारे सदर सचनेच्या परिशिष्टात अधिक विशेषतः वर्णिलेल्या मत्तेच्या गहाणाच्या मार्गाने यथायोग्य सरक्षित आहेत. तुम्ही बँकेच्या विहित अटी आणि शर्तीनुसार तुमचे दायित्व निभावण्यास कसूर केल्यामुळे बँकेने ३०.०८.२०१९ रोजी एनपीए म्हणून कर्ज वर्गीकृत केले आहे, त्यामुळे आम्ही याद्वारे सदर सूचनेच्या तारखेपासून साठ दिवसांत रु. ६१९१३९.०४/- (रुपये सहा लाख एकोणीस हजार एकशे एकोणचाळीस आणि पैसे चार मात्र) सह उपार्जित आणि तारखेपर्यंतचे व्याज आणि इतर प्रभार चे संपूर्ण दायित्व निभाविण्यासाठी तुम्हाला बोलाविण्याकरिता उक्त अधिनियमाच्या कलम १३(२) अन्वये तुम्हाला सचना जारी करीत आहोत, कसर केल्यास आम्ही उक्त अधिनियमाच्या कलम १३(४) अन्वये सर्व किंवा

पुढे तुम्हाला आमच्या पूर्व सहमतीशिवाय कोणत्याही बाबतीत परिशिष्टात नमूद तारण मत्तेसह कोणताही व्यवहार करण्यापासून प्रतिबंध करण्यात येत आहे. सदर प्रचलित इतर कोणताही कायदा आणि/किंवा उक्त अधिनियामान्वये उपलब्ध कोणत्याही अन्य अधिकाराला बाधा येऊ न देता आहे.

तुमचे लक्ष तारण मत्ता विमोचनासाठी उपलब्ध वेळेच्या संदर्भात सरफैसी ॲक्टच्या कलम १३ च्या पोटकलम मागणी सूचना ही बँकेच्या नोंदीमध्ये उपलब्ध शेवटच्या ज्ञात पत्त्यावर रजिस्टर्ड पोस्ट ए.डी. ने सुध्दा तुम्हाला

(टीपः जर कोणतीही स्पष्टता नसलेल्या पक्षाद्वारे कोणतेही नॉन-फंड बेस्ड लिमिटस् घेतले असतील जर कृपया

नोंद करावी) परिशिष्ट ए

(कर्जदारांद्वारे घेतलेल्या पतसुविधांचा तपशिल)					
अ.	कर्ज खाते	कर्ज/मर्यादेचे	मंजुरीची	रक्कम	
क्र.	क्रमांक	स्वरुप	तारीख		
8	४६४०२८५००००४	कॅनरा बँक व्यापार (ओसीसी)	२४.०५.२०१९	रु. ५२५०००/-	
	(मे. युगंधरा एंटरप्रायझेस)	अंतर्गत खेळते भांडवल			
- 0		ਧਹਿਆਣ ਕੀ		0	

(तारण मत्तेचा तपशिल)				
अ. क्र.	जंगम स्थावर	नामाधिकार धारकाचे नाव		
१	गाव जामघर, तालुका वाडा, जिल्हा पालघर येथे स्थित वसलेले घर क्र. २७९, मोजमापित १३२६.०० चौ. फू. गट क्र. २२९ चे साधे गहाण	१. निलेश रमेश पाटील २. मानसी निलेश पाटील		

आपला स्नेहांकित प्राधिकृत अधिकारी

विहंग इन्टरप्रायजेस

आमच्या प्रस्तावित प्लॉट जुना सर्वे नं. १९४/१, १९४/३, १९४/४, (988/8/9, 988/8/2, 988/8/3) 988/4, (988/4/9, 988/6/2, 988/6/3) 988/90, (988/90/9, 988/90/2, 988/90/3), 988/99 (988/99/9, 988/99/2), १९४/१३ (पार्ट) नवीन सर्वे नं ९२/१, ९२/३, ९२/४/१, ९२/४/२, 92/8/3, 92/८/9, 92/८/2, 92/८/3, 92/90/9, ९२/१०/२, ९२/१०/३, ९२/११/१, ९२/११/२, ९२/१३ (पार्ट) गाव - भाईंदरपाडा, तालुका-जिल्हा-ठाणे, येथील "विहंग हिल" या रहिवासी व व्यावसायिक प्रकल्पाच्या सुधारिकरण आणि विस्तारीकरणाला पर्यावरण विभाग महाराष्ट्र शासन मुंबई, यांच्याकडून पर्यावरण विषयक मंजुरी देण्यात आली आहे.

सदर पर्यावरण विषयक मंजुरीची प्रत महाराष्ट्र प्रदुषण नियंत्रण मंडळ यांच्या www.ecmpcb.in या संकेतस्थळावर उपलब्ध आहे.



विभागीय कार्यालय ठाणे, शेलार बिल्डिंग, १ ला मजला, गोखले रोड, नौपाडा, ठाणे ४००६०२ दर.: ०२२-२५३०५१०१/१०५

संदर्भ: आरओ/लिगल/सरफैसी/६०५/२०२०

ईमेलः rmrothane@canarabank.com

तारीख: १९/०९/२०२०

श्री. निता एन पवार

पत्ता : फ्लॅट क्र. १०२, २ रा मजला, ए विंग, बालाजी अपा., शिवराम म्हात्रे बंगल्याजवळ, कोनगाव, तालुका

विषय : सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्क्शन ऑफ फायनान्शियल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्य्रिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३ (२) अन्वये मागणी सूचना. **श्री. निता ए. पवार** यांनी आमच्या रिटेल ॲसेट हब, ठाणे कडून वेळोवेळी खालील कर्ज/पतसुविधा घेतल्या

आहेत अ. कर्ज क्र. कर्ज/मर्यादेचे तारखे रोजीस व्याजाचा दर क्र. व्याजासह दायित्त्व स्वरुप

१	०२३०६१९००३७४८	गृहकर्ज	रु. १३,१४,८१९/-	९.०५%		
वरील सदर कर्ज/पतसुविधा या आमच्या नावे तुम्ही निष्पादित केलेल्या संबंधित दस्तोवजांच्या सुकृताद्वारे सदर						
सूचने	च्या परिशिष्टात अधिक विशेषत	ः वर्णिलेल्या मत्तेच्या गहा	णाच्या मार्गाने यथायोग्य सुर्रा	क्षेत आहेत.		
तुम्ही	बँकेच्या विहित अटी आणि शर्ती	नुसार तुमचे दायित्व निभाव	गण्यास कसूर केल्यामुळे बँकेने	१४.०२.२०२०		
रोजी एनपीए म्हणून कर्ज वर्गीकृत केले आहे, त्यामुळे आम्ही याद्वारे सदर सूचनेच्या तारखेपासून साठ दिवसांत						
ह. १३,१४,८१९/- (रुपये तेरा लाख चौदा हजार आठशे एकोणीस मात्र) सह उपार्जित आणि						
तारखे	पर्यंतचे व्याज आणि इतर प्रभा	र चे संपूर्ण दायित्व निभा	विण्यासाठी तुम्हाला बोलावि	त्रेण्याकरिता उक्त		
अधि	नेयमाच्या कलम १३(२) अन्व	त्रये तुम्हाला सूचना जारी	करीत आहोत, कसूर केल्य	गस आम्ही उक्त		
अधि	नेयमाच्या कलम १३(४) अन्वर	पे सर्व किंवा कोणत्याही अ	ाधिकाराचा वापर करू.			
ہے ا	प्रदाला आपन्या पर्व महप्रवीष्टि	र्गताय कोणत्याही बाबती	न परिशिष्टात नमट तारण र	प्रमेयद क्रोणतादी		

पुढे तुम्हाला आमच्या पूर्व सहमतीशिवाय कोणत्याही बाबतीत परिशिष्टात नमूद तारण मत्तेसह कोणत व्यवहार करण्यापासून प्रतिबंध करण्यात येत आहे. सदर प्रचलित इतर कोणताही कायदा आणि/किंवा उक्त अधिनियामान्वये उपलब्ध कोणत्याही अन्य अधिकाराला बाधा येऊ न देता आहे. तमचे लक्ष तारण मत्ता विमोचनासाठी उपलब्ध वेळेच्या संदर्भात सरफैसी ॲक्टच्या कलम १३ च्या पोटकलम

(८) च्या तरतदींकडे वेधण्यात येत आहे. मागणी सुचना ही बँकेच्या नोंदीमध्ये उपलब्ध शेवटच्या ज्ञात पत्त्यावर रजिस्टर्ड पोस्ट ए.डी. ने सुध्दा तुम्हाला

(टीपः जर कोणतीही स्पष्टता नसलेल्या पक्षादारे कोणतेही नॉन-फंड बेस्ड लिमिट्स घेतले असतील जर कपया नोंद करावी) परिशिष्ट ए (कर्जदारांद्वारे घेतलेल्या पतस्विधांचा तपशिल)

कर्ज खाते क्रमांक	कर्ज/मर्यादेचे स्वरुप	मंजुरीची तारीख	रक्कम
३०६१९००३७४८	गृहकर्ज	१५.०३.२०१६	रु. १२८००००/-
27	परिशिष्ट बी	,	Ů er

(तारण मत्तेचा तपशिल)				
अ. क्र.	जंगम स्थावर	नामाधिकार धारकाचे नाव		
१	फ्लॅट क्र. १०२, मोजमापित ५१५ चौ. फू. बिल्टअप, २ रा मजला, ए-१ विंग, बालाजी अपा., शिवराम म्हात्रे बंगल्याजवळ,	निता एन. पवार		
	कोनगाव, कल्याण, पश्चिम, जिल्हा ठाणे - ४२१ ३११ चे समतुल्य गहाण	आपला स्नेहांकित		

सही / - अकाऊंटस मॅनेजर, सुवर्णा चॅरिटेबल ट्रस्ट फ्लॅट क्र. ३, समर्थ अरिहंत सीएचएसएल, कस्तुर पार्क, ठिकाणः मुंबई

२. वैयक्तिक आऊट पेशंट रेकॉर्डस् (१/०७/२००४ ते ३१/१२/२०१२)

जाहीर सूचना

काढणार आहोतः

१. वैयक्तिक इन-पेशंट रेकॉर्डस

४. मेडिको-लिगल केसेस रेकॉर्डस

३. ऑपरेशन थेटर रजिस्टर्स

शिंपोली रोड, बोरिवली (पश्चिम), मंबई-४०० ०९२ दिनांकः ०१/१०/२०२०

वैद्यकीय नोदीची वासलात

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED) ("SEBI (SAST) REGULATIONS") AND SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

ACCELYA SOLUTIONS INDIA LIMITED

REGISTERED OFFICE: ACCELYA ENCLAVE, 685/2B & 2C, 1ST FLOOR, SHARADA ARCADE, SATARA ROAD, PUNE - 411 037, TEL: +91 20 6608 3777 AND FAX: +91 20 2423 1639, WEBSITE: https://w3.accelya.com/ CIN: L74140PN1986PLC041033

OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF THE ACCELYA SOLUTIONS INDIA LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED ("ACQUIRER") TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. ("PAC 1"), VISTA EQUITY PARTNERS PERENNIAL A, L.P. ("PAC 2") AND ACCELYA TOPCO LIMITED ("PAC 3"), (COLLECTIVELY REFERRED TO AS THE "PACS"). IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER" PURUSANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5(1) OF THE SEBI (SAST) REGULATIONS AT AN OFFER PRICE OF INR 1,042.99 PER EQUITY SHARE

This pre-offer opening advertisement and second corrigendum to the detailed public statement is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Advertisement cum Corrigendum"). This Advertisement cum Corrigendum should be read in continuation of and in conjunction with:

(a) the public announcement in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 19, 2019 ("PA");

the corrigendum to the PA in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 22, 2019 ("Corrigendum to PA");

(c) the detailed public statement in connection with the Offer, published on December 31, 2019 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi)

 (d) the corrigendum to the DPS in connection with the Offer, published on September 23, 2020 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("Corrigendum to DPS"); and

the letter of offer dated September 23, 2020 ("LOF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LOF.

Offer Price: The offer price is INR 1,042.99 per Offer Share ("Offer Price"). Pursuant to SEBI's observation letter dated September 16, 2020 ("SEBI Letter"), SEBI has directed the Acquirer to revise the base offer price of the Open Offer from INR 944.19 per Equity Share to INR 1,030 per Equity Share as determined by M/s Varma & Varma, Chartered Accountants, an independent valuer appointed by SEBI under Regulation 8(16) of the SEBI (SAST) Regulations. Accordingly, the Acquirer and PACs have revised the offer price for the Open Offer upwards from INR 956.09 to INR 1,042.99 per Equity Share, consisting of (i) INR 1,030 per Equity Share as the base price, plus (ii) INR 12.99 per Equity Share, being interest at the rate of 10% per annum for the period between November 15, 2019 i.e. the date of entering the Underlying Transaction and December 31, 2019 i.e. the date of publication of the DPS, in terms of Regulation 8(12) of SEBI (SAST) Regulations. The maximum consideration payable under this Offer (assuming full acceptance) is up to INR 3,945,595,709. For further details relating to the Offer Price, please refer to paragraph 5 on page 30 of the LOF.

Recommendation of the committee of independent directors: The committee of independent directors of the Target Company (the "IDC") published its recommendation on the Offer on September 29, 2020 in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are given below:

Independent Directors (Please indicate the Chairperson | Ms. Sangeeta Singh, Member of the Committee separately)

Members of the Committee of Mr. Sekhar Natarajan, Chairman Mr. Nani Javeri, Member

and reasonable

Recommendation on the Based on review of relevant information and the report dated September 28, 2020 of Open offer, as to offer, as to | PricewaterhouseCoopers Private Limited ("PWC"), providing their opinion on the revised offer whether with the offer is fair price (such report, "PWC Report"), the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian Rupees one thousand forty two and ninety nine paise) per Equity Share (consisting of base offer price of INR 1,030 (Indian Rupees one thousand and thirty) per Equity Share plus an enhancement of INR 12.99 (Indian Rupees twelve and ninety nine paise) per Equity Share i.e. 10% per annum for the period between November 15, 2019 and December 31, 2019 i.e. the date of the publication of the DPS) offered by the Acquirer and the PACs, is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the same is fair and

The IDC would, however, suggest that shareholders of the Target Company should independently evaluate the open offer in consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the open offer. The shareholders have the option of tendering their Equity Shares or remaining invested in the Target

Summary of reasons for recommendation (IDC may also invite attention

to any other place, e.g. company's website, where the detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)

 The IDC has reviewed the (a) Public Announcement dated 19 November 2019; (b) Detailed Public Statement dated 30 December 2019, (c) Draft Letter of Offer dated January 7, 2020, (d) Corrigendum to the Detailed Public Statement dated September 22, 2020; (e) Letter of Offer dated September 23, 2020 in relation to the open offer as released by the Manager to the Offer on behalf of the Acquirer and the PACs; and (f) the PWC Report.

. The original offer price was determined to be INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share which included a base price of INR 944.19 (Indian rupees nine hundred and forty four and paise nineteen) and an interest amount of INR 11.90 (Indian rupees eleven and paise ninety) per Equity Share, in accordance with Regulation 8(5) and 8(12) of the SEBI Takeover Regulations.

Subsequently, SEBI appointed M/s Varma & Varma, independent Chartered Accountants, under Regulation 8(16) of the SEBI Takeover Regulations for determining the fair price of the Equity Shares of the Target Company. As directed by SEBI, M/s Varma & Varma, Chartered Accountants, have vide their valuation report dated September 9, 2020 determined the fair price of per Equity Share of the Target Company at INR 1,030 (Indian rupees one thousand and thirty). We understand from the Manager to the Offer that SEBI vide its letter dated September 16, 2020 has asked the Acquirer and the PACs to revise the base offer price to INR 1,030/- (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share for the public shareholders of the Target Company.

Pursuant to directors from SEBI, the Acquirer and PACs have revised the original offer price from INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share to INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share, including the applicable interest, as per the SEBI Takeover Regulations and have issued the letter of offer dated September 23, 2020 to the public shareholders.

The IDC also appointed PWC as advisor to provide their opinion on the Offer Price set out in the letter of offer. PWC have provided their opinion dated September 28, 2020, whereby they have opined that the revised offer price of INR 1,030 (Indian rupees one thousand and thirty) per Equity Share having face value of INR 10 (Indian rupees ten) each, is in accordance with the SEBI Takeover Regulations and can be considered reasonable from a financial point of view. Based on the abovementioned considerations, the IDC is of the opinion that the Offer Price of

INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share of the Target Company (including an enhancement of INR 12.99 (Indian rupees twelve and paise ninety nine) per Equity Share as set out above), offered by the Acquirer and the PACs is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the IDC is of the view that the Offer Price is fair and reasonable.

Details of Independent Advisors, Ifany

PricewaterhouseCoopers Private Limited 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai 400 020 AZB Partners (Legal Advisors)

Material updates:

on pages 15 and 30 respectively of the LOF.

सही / -

प्राधिकृत अधिकारी

Other details of the Offer: The Offer is being made under Regulations 3(1), 4 and 5 of the SEBI (SAST) Regulations to the Public Shareholders of the

Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

3.2. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3. The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by September 25, 2020, in accordance with in compliance with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/ 2020/139 dated July 27, 2020. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the Form of Acceptance and Form SH-4 for Public Shares holding shares in physical form) is also available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com, from which the Public Shareholders can download / print the same in order to tender their Equity Shares in

3.4. In case of non-receipt/ non-availability of the Form of Acceptance, the application can be made on plain paper in writing signed by all shareholder(s) during the Tendering Period, i.e., from October 05, 2020 to October 16, 2020, along with the following

a. In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 7.9 on page 41 of the LOF. b. In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may

participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.10 on page 41 of the LOF along with Form SH-4. Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be

made available by Stock Exchanges before the closure of the Tendering Period. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on January 7, 2020 ("DLOF"). SEBI, vide the SEBI Letter, issued its comments on the DLOF. These comments have been incorporated in the LOF. The Corrigendum to DPS, and as required in terms of the SEBI Letter, reflected the changes made in the LOF as compared to the DPS. This Advertisement cum Corrigendum provides details of changes since the Corrigendum to DPS.

There have been no material changes in relation to the Offer since the date of the PA, save as otherwise disclosed in the Corrigendum to PA, DPS, Corrigendum to DPS and LOF and are disclosed below for reference: Revised Offer Price: As stated in the Corrigendum to DPS and LOF, the Offer Price has been revised to INR 1,042.99 per Equity Share. Suitable changes in relation to the above have been made to the cover page, paragraph 2.2.6 and paragraph 5

5.2. Revised Offer Consideration: Based on the revised Offer Price, the total consideration for the Offer, assuming full acceptance, i.e. for the acquisition of 3,782,966 Equity Shares is INR 3,945,595,709. Suitable changes in relation to the above have been made to paragraph 5.2.1 on page 34 of the LOF. 5.3. Financial Arrangements: Based on the Offer Price of INR 1,042.99 per Equity Share, the maximum consideration payable

under this Offer (assuming full acceptance) will be INR 3,945,595,709 i.e. the consideration payable for acquisition of 3,782,966 Equity Shares at the Offer Price. In light of the revised Offer Price, the Acquirer and PACs have deposited cash of an aggregate amount of INR 87.50 million in the Escrow Account. Therefore, together with the initial cash deposit of INR 36.72 million, the total cash amount deposited by the Acquirer in the said Escrow Account is INR 124.22 million ("Updated Cash Escrow").

Further, on behalf of the Acquirer, Citibank, N.A ("Guarantor"), acting through its office at 1st Floor, DLF Capitol Point, Baba Kharak Singh Marg, Connaught Place, New Delhi - 110001, India, has extended the validity of the unconditional, irrevocable and on demand bank guarantee dated December 24, 2019, for an amount of INR 904.00 million in favor of the Manager, up to December 31, 2020. ("Extended Bank Guarantee")

The Extended Bank Guarantee and Updated Cash Escrow of INR 1,028.22 million (26.06% of the Offer Consideration) are in excess of the total escrow amount required to be created in terms of Regulation 17 of the SEBI (SAST) Regulations, being INR 1,025.85 million (an amount equal to 25% of the Offer Consideration, and in the event of the escrow account being created by way of a bank guarantee, then at least 1% of the Offer Consideration deposited in cash with a scheduled commercial bank). Suitable changes in relation to the above have been made to paragraph 5.2 on page 34 of the LOF.

5.4. Other key changes and updates include the following:

Paragraph 2.1.5 on page 13 of the LOF has been updated in relation to the key terms of SPA.

(ii) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/ 2020/144 dated July 31, 2020, the shareholders holding shares in physical form are allowed to tender their shares in the Offer with effect from July 31, 2020. The details are specified in paragraph 7.10 on page 41 of the LOF. (iii) The Pre and Post Offer Shareholding Pattern of the Target Company and related information has been updated as on

September 23, 2020 in paragraph 4.14 on page 29 of the LOF. (iv) In paragraph 7.12.4 on page 43 of the LOF, the procedure for tendering Equity Shares in case of non-receipt of LOF is updated to include dispatch of LOF through electronic mode and downloading the LOF from the websites of SEBI at www.sebi.gov.in, the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.imfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com or obtaining a physical

copy from Registrar to the Offer. (v) In light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, documents for inspection to the Public Shareholders will be

6. Amendments to LOF

In order to ensure smooth completion of the Open Offer process and to facilitate payments to the tendering Public Shareholders, ICICI Bank Limited ("ICICI" or "Escrow Agent 2") has been appointed as an additional escrow agent by the Acquirer and PACs. Accordingly, the Acquirer and the Manager to the Offer have entered into an escrow agreement with ICICI, acting through its office at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020, dated September 30, 2020 ("Escrow Agreement 2"). Pursuant to the Escrow Agreement 2, the Acquirer has established an additional escrow account under the name and style of "ACCELYA SOLUTIONS INDIALTD - ESCROW ACCOUNT 2019-20 OPEN OFFER" ("Escrow Account 2"). Furthermore, Escrow Agent, Acquirer and the Manager to the Offer have also entered into an amendment agreement dated September 30, 2020 in relation to Escrow Agreement to facilitate addition of Escrow Agent 2 ("Amendment Agreement"). The Manager to the Offer has been duly authorized to operate the Escrow Account 2 in terms of the SEBI (SAST) Regulations. The paragraph 5.2.4 on page 34 of the LOF accordingly stands amended.

The Escrow Agreement 2 and the Amendment Agreement will form a part of paragraph 8 on page 50 of the LOF.

Statutory and other approvals: As disclosed in the LOF, to the best of the knowledge of the Acquirer and the PACs, no statutory approvals are required by the Acquirer or the PACs to complete this Offer. However, in case any additional statutory approval is required by the Acquirer or the PACs at a later date, this Offer shall be subject to such approvals and the Acquirer or the PACs shall make the necessary applications for such approvals. The Acquirer and the PACs will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, if any statutory approval, as may be required, is refused. In the event of withdrawal of the Offer, the same would be informed by way of a public announcement in the same newspapers in which the Detailed Public Statement in relation to the Offer was published and such public announcement will also be sent to SEBI, the Stock Exchanges and to the Target Company. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of

whom no statutory or other approvals are required in order to complete this Offer. Revised Schedule of Major Activities:

The revised schedule of major activities pertaining to the Offer is set out below: No. Activity Schedule disclosed Revised in the DLOF Schedule (Day and Date) (Day and Date) Tuesday, November 19, 2019 Issue of Public Announcement Tuesday, November 19, 2019 Tuesday, December 24, 2019 Date of completing the Underlying Transaction Tuesday, December 24, 2019 Publication of the DPS in newspapers Tuesday, December 31, 2019 Tuesday, December 31, 2019 Filing of the Draft Letter of Offer with SEBI Tuesday, January 07, 2020 Tuesday, January 07, 2020 Last date for public announcement for Tuesday, January 21, 2020 Tuesday, January 21, 2020 competing offer(s) Last date for receipt of SEBI observations on the Tuesday, January 28, 2020 Wednesday, draft Letter of Offer (in the event SEBI has not September 16, 2020* sought clarifications or additional information from the Manager to the Offer) Identified Date* Thursday, January 30, 2020 Friday, September 18, 2020 Last date by which the Letter of Offer is to be Thursday, February 06, 2020 Friday, September 25, 2020 dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date Last date by which the committee of the Tuesday, February 11, 2020 Wednesday, independent directors of the Target Company September 30, 2020 shall give its recommendation to the Public Shareholders for this Offer Wednesday, Last date for upward revision of the Offer Price / Tuesday, February 11, 2020 September 30, 2020 the size of the Offer Thursday, October 1, 2020 Date of publication of opening of Offer public Wednesday, announcement in the newspapers in which this February 12, 2020 DPS has been published Date of commencement of the tendering period Thursday, February 13, 2020 Monday, October 5, 2020 13. Date of closure of the tendering period Friday, October 16, 2020 Friday, February 28, 2020 Last date of communicating the rejection/ Monday, March 16, 2020 Monday, November 2, 2020 acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders Monday, March 23, 2020 Last date for publication of post- Offer public Monday, November 9, 2020 announcement in the newspapers in which this DPS has been published

Actual date of receipt of comments from SEBI

Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer was sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and the PACs or persons acting in concert with them) are eligible to participate in the Offer any time before the Offer Closing Date.

Other Information:

9.1. The Acquirer, PACs and their respective directors, severally and jointly, accept full responsibility for the information contained in this Advertisement cum Corrigendum and also for the obligations of the Acquirer and PAC as laid down in the SEBI (SAS) Regulations. The Acquirer and PACs would be severally and jointly responsible to ensure compliance with the SEBI (SAST)

9.2. All references to "Rs." or "INR" are references to the Indian Rupee(s)

9.3. This Advertisement cum Corrigendum would also be available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.imfl.com. BSE at www.bseindia.com and NSE at www.nseindia.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

MFINTECH

Hyderabad, Telangana - 500032.

Contact Person: M Murali Krishna

Fax No.: + 91 40 343 1551

KFin Technologies Private Limited

(Formerly known as "Karvy Fintech Private Limited")

Selenium Tower- B, Plot No 31 & 32 Gachibowli,

Tel. No.: +91 40 67162222; 18003454001

Email ID: accelya.openoffer@kfintech.com

SEBI Registration Number: INR000000221

Financial District Nanakramguda, Serilingampally,

JM FINANCIAL JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India. Tel. No.: +91 22 6630 3030; +91 22 6630 3262 Fax No.: +91 22 6630 3330 Email ID: prachee.dhuri@jmfl.com

MANAGER TO THE OFFER

accelya.openoffer@jmfl.com Contact Person: Ms. Prachee Dhuri SEBI Registration Number: INM000010361

On behalf of the Acquirer and the PACs

Aurora UK Bidco Limited (Acquirer) Vista Equity Partners Perennial, L.P. (PAC 1) Vista Equity Partners Perennial A, L.P. (PAC 2) Accelya Topco Limited (PAC 3)

Place: Mumbai Date: September 30, 2020

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