

## Sustainability-linked bond documents

[Final listing prospectus \(PDF 1.1 MB\)](#)

[Sustainability-linked bond presentation \(PDF 0.7 MB\)](#)

[Second party opinion of Sustainalytics \(PDF 0.4 MB\)](#)

[Second party opinion of the independent Access to Medicine Foundation \(ATMF\) \(PDF 0.2 MB\)](#)

[Limited assurance report of external verifier \(PDF 0.1 MB\)](#)

---

**Source URL:** [\*https://prod1.novartis.com/investors/financial-data/fixed-income-securities/sustainability-linked-bond-documents\*](https://prod1.novartis.com/investors/financial-data/fixed-income-securities/sustainability-linked-bond-documents)

### List of links present in page

1. <https://prod1.novartis.com/investors/financial-data/fixed-income-securities/sustainability-linked-bond-documents>
2. [https://prod1.novartis.com/sites/novartis\\_com/files/20200921-slb-final-listing-prospectus.pdf](https://prod1.novartis.com/sites/novartis_com/files/20200921-slb-final-listing-prospectus.pdf)
3. [https://prod1.novartis.com/sites/novartis\\_com/files/20200915-slb-presentation-for-investors.pdf](https://prod1.novartis.com/sites/novartis_com/files/20200915-slb-presentation-for-investors.pdf)
4. [https://prod1.novartis.com/sites/novartis\\_com/files/20200915-slb-second-party-opinion-sustainalytics.pdf](https://prod1.novartis.com/sites/novartis_com/files/20200915-slb-second-party-opinion-sustainalytics.pdf)
5. [https://prod1.novartis.com/sites/novartis\\_com/files/20200915-slb-second-party-opinion-atmf.pdf](https://prod1.novartis.com/sites/novartis_com/files/20200915-slb-second-party-opinion-atmf.pdf)
6. [https://prod1.novartis.com/sites/novartis\\_com/files/20200915-slb-external-verification-report.pdf](https://prod1.novartis.com/sites/novartis_com/files/20200915-slb-external-verification-report.pdf)