# IDENTIFYING PATIENTS WITH IMMUNOGLOBULIN A NEPHROPATHY (IgAN)

# INSTRUCTIONS

Oracle Cerner has several reporting tools available to help identify patients with IgAN and assess clinical factors of these patients, such as degree of proteinuria, presence and degree of hematuria, serum creatinine, and estimated glomerular filtration rate (eGFR). A Dynamic Work List or Discern Analytics 2 (DA2) report are reporting tool options and may be used to create this patient query.

#### The inclusion criteria are:

- International Classification of Diseases, 10th Revision (IDC-10): N02.8\*
  \*Includes child codes N02.8-89
- Lab Components: proteinuria, hematuria (found in fresh urinalysis sample), serum creatinine, eGFR

## **OPTION 1:**

## **Dynamic Work List**

- Select Dynamic Work List from the menu. The Dynamic Work List wizard will display
- 2. Select Create Work List from the List Actions drop-down menu
- 3. The Create New Work List wizard contains three tabs:
  - 1. Work List Type; 2. Criteria; and 3. Summary

#### 1. Work List Type

- a. Enter a name in the Name Your Work List to define the patient list (eq, IqAN Patients Dr ABC)
- Select the radio button for Group/Provider or Location as desired and complete the Group/Provider's Relationship Type or the Location's Facility, Building, and Unit
- c. In the Relationship Type, select all desired roles (for example, Primary Care Physician, Nurse Practitioner, etc). This may vary based on how the electronic health record (EHR) was set up
- d. Click Next

#### 2. Criteria

- a. Click on the Conditions criteria
- **b.** Set the operator logic to **AND**
- c. Select IgAN Condition D
- d. Set the desired Look-back Range (for example, 1 year)

#### 3. Summary

- a. Review the selected criteria and click Finish to run the patient list
- b. The names of patients will display. Clicking on the List Actions drop-down menu allows you to export the list of patients to Excel by clicking Export

**Note:** If IgAN Conditions in Step 2. Criteria are not available, they may be created or modified in the **Bedrock Wizard** (Care Management under the Solutions column). Double-click **Registry** and **Conditions Set Set-up**. Click **Add** to create a new Condition Set or modify an existing Condition Set and enter a unique name for the Condition Set and move all desired conditions. Click **Save** to complete the build process.

#### Optional:

Patients can be reached by clicking **Generate Communication**. A new window will open, where a letter template can be created and sent to the patient.

## **OPTION 2:**

### DA<sub>2</sub>

- Launch Discern Analytics 2.0. It may be found as DA2.exe in the Cerner applications folder
- 2. Click the **Domains** tab to access available domains
- Select File > New > Query or select the desired domain by double-clicking it
- 4. The query wizard will display available categories
- In the Qualifications window, select the Diagnosis Code Filter and click Modify Filter List
- 6. Type N02.B-B9\* in the search box and select the desired ICD-10 codes (N02.B, N02.B1, N02.B2, N02.B3, N02.B4, N02.B5, N02.B6, N02.B7, N02.B8, N02.B9).

Click Include

- 7. Select all the desired columns to include in the report by clicking the right arrow or dragging the selected folders to the **Columns** window (eg, First Name, Last Name, Primary Care Physician, Diagnoses, etc)
  - a. Consider a column that uses the Date and Date/Time qualifications to set the look-back period
- Set the general criteria for the report (name, version, time-out range, etc) and save the query
- Click Query > Query review or Run Query in Viewer in the Query tab to run the query
- 10. The results will display. Export to Excel for further manipulation of data

#### Optional:

Patients can be reached by clicking **Generate Communication**. A new window will open, where a letter template can be created and sent to the patient.

## LIMITATIONS AND NOTES

Novartis is not responsible for the implementation, testing, and ongoing operation of any electronic health record (EHR) tools. If you have any questions pertaining to the use of these guides, please refer to your internal IT/IS department. These tools are not designed for, and have not been demonstrated to meet, any accreditation requirements. The instructions included in this flash card are applicable to the Oracle Cerner platform and are not guaranteed to work for any other software platforms.

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