IDENTIFYING PATIENTS WITH HR+ HER2- EARLY BREAST CANCER –

INSTRUCTIONS

Oracle Cerner's Dynamic Work List and Discern Reporting Portal may be used to identify select patients with HR+ HER2- early breast cancer. Consult your organization if administrative user rights are required to access the reporting solutions.

PLEASE NOTE: A custom report may yield most insights into this patient population.

Inclusion Criteria:

Primary Diagnosis:

C50.011	C50.012	C50.019	C50.111	C50.112	C50.119	C50.211	C50.212	C50.219	C50.311
C50.312	C50.319	C50.411	C50.412	C50.419	C50.511	C50.512	C50.519	C50.611	C50.612
C50.619	C50.811	C50.812	C50.819	C50.911	C50.912	C50.919	C50.01	C50.11	C50.21
C50.31	C50.41	C50.51	C50.61	C50.81	C50.91				

NOT

Secondary Neoplasm:

C78.00	C78.01	C78.02	C78.1	C78.2	C78.30	C78.39	C78.4	C78.5	C78.6
C78.7	C78.80'	C78.89 OR	C79.00	C79.01	C79.02	C79.10	C79.11	C79.19	C79.2
C79.31	C79.32	C79.40	C79.49	C79.51	C79.52	C79.60	C79.61	C79.62	C79.70
C79.71	C79.72	C79.89	C79.82	С79.9					



Gene Expression Profile Procedures:

Oncotype DX: 81519	Breast Cancer Index: 81518
Prosigna CPT: 81520	Mammoprint: 81523
Endo predicts: 81522	

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INSTRUCTIONS (continued)



Lab components

HR+ (ER receptor/PR receptor) ER/PR

HER2-



Nodal Status/Staging TNM

AJCC Anatomical Staging	TN (M0)
Stage IIA	T0N1
	T1N1
	T2N0
Stage IIB	T2N1
	T3N0
Stage IIIA	T0N2
	T1N2
	T2N2
	T3N1
	T3N2
Stage IIIB	T4N0
	T4N1
	T4N2
Stage IIIC	Any TN3



CPT procedure codes

19301 Mastectomy, partial

19304 Mastectomy, subcutaneous

19306 Mastectomy, urban type

19303 Mastectomy, simple complete

19305 Mastectomy, radical

19307 Mastectomy, modified radical

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INSTRUCTIONS (continued)

Dynamic Worklist

Worklist Type:

- 1. Select Dynamic Work List from the menu. The Dynamic Work List wizard will display
- 2. Select Create Work List from the List Actions drop-down menu
- 3. The Create New Work List wizard contains 3 tabs: 1. Work List Type; 2. Criteria; and 3. Summary

Work List Type

- a. Enter a name in the Name Your Work List to define the patient list (ie, eBC patient List Dr. ABC)
- **b.** Select the radio button for **Group/Provider** or **Location** as desired and complete the **Group/Provider's Relationship Type** or the **Location's Facility, Building**, and **Unit**.
- c. Using the Worklist Details Group/Provider, in the Relationship Type, select all desired roles (Note: Example Primary Care Physician, Nurse Practitioner, etc.)
- d. Define the Lookback Range (546 days Maximum). Click Next

Criteria

- a. Click on the Conditions criteria
- **b.** Set the operator logic to **AND**
- c. Select Breast Cancer
- d. Set additional Criteria Options as desired

Summary

- a. Review the selected criteria and click Finish to run the patient list
- **b.** The names of patients will display. Clicking on the **List Actions** drop-down menu allows to export the list of patients to Excel by clicking **Export Worklist**

Optional: Patients can be reached by clicking Generate Communication. A new window will open, in which a letter template can be created and sent to the patient.

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INSTRUCTIONS (continued)

Discern Reporting Portal

Note: Discern Reporting Portal allows you to run reports from a central application regardless of where the report originated from. You can run most reports in **SAP BusinessObjects, Explorer Menu, and Discern Analytics 2.0**., but you can access all reports in the Discern Reporting Portal.

1. Launch **Discern Reporting Portal**. The Discern Reporting Portal can be accessed in the Cerner Application Bar, Powerchart Toolbar, Cerner Program Files, and Citrix Storefront Homepage. Access to the Discern Reporting Portal is set up with the IT department.

Search for the Report

- a. Using the Source and Categories in Filters Pane in the left of the Discerning Reporting Portal
- b. Search for the report using the Search Bar in the Top Right of the Reporting Portal
- **c.** Select the report using the **Recent Reports** under the Filters pane at the bottom left of the Reporting Portal (Last 6 Opened Reports will be available to select from)
- 2. Click the Report Name to open the Report to view the **Description**, **Suggested Users**, **Suggested Run Frequency**, and **Source Application**
- Select Run or Run in Background to execute the Report. This will launch the reporting application supported by the report. Complete the prompts and parameters needed for the report. Select Run or Execute to receive the report results

Note: Select Run Report in Background to run the report while you work on other activities

Creating Favorites:

Select the **Star** icon next to a specific report on your report list to save as a favorite. Favorite reports are located in the My Favorites tab.



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INSTRUCTIONS (continued)

Selecting Prompts in SAP Business Objects BI Launch Pad From the Discern Reporting Portal

- 1. In SAP BusinessObjects, right-click a report and select View. The report is displayed
- 2. Click the **Refresh All** button. The Prompts dialog box is displayed. This dialog box contains a list of prompts that must be completed before running the query. A green check mark indicates that the prompt has been completed
- 3. Select date range values from the list on the left and click > to move them to the box on the right
- 4. Select Yesterday or a small User-defined begin and end date range when running a report for the first time
 - If User-defined begin and end date is selected, from Enter user-defined begin date, select the appropriate begin date. From Enter user-defined end date, select the appropriate end date
 - If anything other than User-defined begin and end date is selected, leave Enter user-defined begin date and Enter user-defined end date as 01/01/1800
- 5. Complete the rest of the prompts. A prompt is complete when a green check is displayed to the left of the prompt
 - For the Enter n days prior to current prompt, verify that the default is set to 0 and is not modified
- 6. Click OK

Reporting Portal
Reporting Portal 🖹 Rescue Drug Utilization
Web Intelligence 🔹 📄 📂 🚔 🖌 🚔 📲 🚏 🚣 🖂 🔹
User Prompt Input
Select Facility
Choose discharge date range
*Quarter to Date Enter user-defined discharge begin date (Leave as 01/01/1800 if using a Relative Date)
1/1/1800 12:00:00 AM
Enter user-defined discharge end date (Leave as 01/01/1800 if using a Relative Date)
1/1/1800 12:00:00 AM
Enter N Days Prior To Current
0

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INSTRUCTIONS (continued)

Selecting Prompts in SAP Business Objects BI Launch Pad From the Discern Reporting Portal (continued)

Business Objects: Click the **Export Button**. Select Reports or Data, which Report you want to export, file type and which pages you want to export.



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Export	? ×
Select	
Reports	
O Data	
Select All	
Report Instructions	
Summary	
File Type: PDF V	
Current Report	
All Pages	
O Current Page	
O Page(s)	

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INSTRUCTIONS (continued)

Selecting Prompts From Discern Analytics 2.0 Reports From the Discern Reporting Portal

- 1. Select the icon on each section to select the appropriate details
- 2. Click Execute to open the report results

	×
Activity Date:	₽
Billing Entity Name:	Select the icon to the right of the parameter to select the appropriate details
Facility:	
Do not prompt again.	Execute

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Export Process for Discern Analytics 2.0 Reports

Discern Analytics 2.0: Click the Export Data button to export report data

To export click Exp	t the data, ort Data	
Showing p	age 3 of 33	
Activity Da	te:	
Facility:	Date:	
01	9999	

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INSTRUCTIONS (continued)

Selecting Prompts in Explorer Menu From the Discern Reporting Portal

- 1. Complete all the Prompts
- 2. Click Execute to open the reports results

Enter MINE/CRT/printer/file:	MINE
Search by Non Formulary/Template Non Formulary/Investigation	al
Enter the facility (* for all)	Any (*) INTERFACE BALSAM HEALTHCARE
Enter the START date range (mmddyyyy hhmm) FROM: (mmddyyyy hhmm) TO:	23-MAR-20 + 14:22 + 23-MAR-20 + 14:22 +
Select status(s) for report:	ALL Active/Suspend Discontinue/Completef Canceled/Voided
Return to prompts on close of output	
Execute	Cancel

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Save or Print the Reports Output



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